



11 Key Details

to Share with Your Agent

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This content is for informational use only and is not meant to solicit a home that is already under contract with another broker.



11 Key Details to Share with Your Agent

1- MUD / PID Taxes (if applicable)

Yes

No

Payment Frequency _____

Tax Amount

\$

2- Homeowners Association Name (if any)

Yes

No

HOA Dues Frequency

\$

HOA Dues Amount

\$

Any known HOA special assessments or legal matters?

3- Home Insurance Company (if any)

Are you aware of any insurance claims on the property?

Yes

No

If yes, please explain:

4- Utility Provider(s) and Average Costs

Electric Company

\$

Trash Company

\$

Water Company

\$

Additional

\$

Gas Company

\$

5- Any inclusion and/or exclusions on the property?

Drapes

Curtains

Refrigerator

Washer

Dryer

Other

6- If the property has a pool, how deep is it?

7- Are there any ongoing or previous legal matters involving the property?

Yes

No

If yes, please explain:

8- Are there any leased items on the property?

Yes

No

9- Have there been any deaths on the property in the last 5 years?

Yes

No

Unknown

10- Distinguishing Features of the Property

11- What do you love most about this home?



Why this detail matters in **MARKETING** your home

MUD / PID Taxes

This helps your agent verify MUD / PID taxes so buyers have full cost transparency before submitting an offer.

HOME OWNERS ASSOCIATION INFORMATION

This helps your agent obtain the official HOA rules and fee details. Buyers need this information before submitting an offer.

CURRENT INSURANCE INFORMATION

Sharing this shows buyers the home is insurable and helps estimate insurance costs. It also signals a well-maintained and secure property.

UTILITY INFORMATION

Providing utility provider names and average monthly costs allows your agent to clearly explain living expenses to buyers.

ANY INCLUSIONS OR EXCLUSIONS

This clarifies what stays and what goes, helping prevent confusion or disputes before closing.

IS THERE A POOL ON THE PROPERTY?

Your agent will need the details—who maintains it, any recent repairs, and special features—to market the pool effectively.

LEGAL MATTERS INVOLVING THE PROPERTY (IF ANY)

Disclosing this helps avoid surprises during escrow, ensures full transparency for buyers, and prevents issues at the closing table.

LEASED ITEMS ON THE PROPERTY (IF ANY)

Leased items such as solar panels, water softeners, or propane tanks must be disclosed, as the buyer may need to assume the lease or it must be addressed in the contract.

DEATHS ON PROPERTY (PAST 5 YEARS, IF ANY)

In many jurisdictions, sellers are legally required to disclose if a death occurred on the property. The death was caused by something related to the property's condition (e.g., a structural defect that caused a fatal accident), or if it involved a violent crime (like a murder) that would be considered a material fact a buyer would want to know.

DISTINGUISHING FEATURES OF THE PROPERTY

What key features set your home apart for buyers? Sharing these details helps your agent highlight the home's strongest features in marketing.

WHAT IS YOUR FAVORITE THING ABOUT THIS HOME?

Mention small but meaningful details such as a calm street, welcoming neighbors, natural light, low traffic, privacy, walkability, or a relaxing outdoor space. These touches help buyers picture themselves living there.



You Don't Have to
Do This Alone



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